

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Income Statements**  
**For the financial period ended 30 June 2009**  
(These figures have not been audited)

|  | INDIVIDUAL QUARTER                                 |  | CUMULATIVE QUARTER                                |   |
|--|--|--|---|---|
|  | Current<br>quarter ended<br>30 June 2009<br>RM'000 | Comparative<br>quarter ended<br>30 June 2008<br>RM'000 | Current<br>year to date<br>30 June 2009<br>RM'000 | Comparative<br>year to date<br>30 June 2008<br>RM'000 |
| (a) Revenue  | 4,260  | 7,704  | 12,907  | 8,779   |
| (b) Cost of sales  | (1,126)  | (949)  | (2,044)   | (1,763)   |
| (c) Gross profit   | 3,134  | 6,755  | 10,863  | 7,016   |
| (d) Other income   | 34   | 36   | 74  | 104   |
| (e) Administrative expenses  | (1,872)  | (2,405)  | (4,067)   | (4,840)   |
| (f) Finance costs  | (141)  | (158)  | (282)   | (320)   |
| (g) Profit before Tax  | 1,155  | 4,228  | 6,588   | 1,960   |
| (h) Income tax expenses  | (139)  | -  | (208)   | -   |
| (i) Profit for the period  | 1,016  | 4,228  | 6,380   | 1,960   |
| (j) Attributable to:   |  |  |   |   |
| Equity holders of the parent   | 1,016  | 4,228  | 6,380   | 1,960   |
| Minority interest  | -  | -  | -   | -   |
|  | 1,016  | 4,228  | 6,380   | 1,960   |
| (k) Basic earning per share (based on<br>weighted average 60,000,000<br>ordinary shares) (sen) | 1.69   | 7.05   | 10.63   | 3.27  |
| (l) Fully diluted  | 1.65   | 6.23   | 9.52  | 3.18  |

**(The Condensed Consolidated Income Statement should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2008)**

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

Condensed Consolidated Balance Sheet (unaudited)  
As at 30 June 2009

|   | UNAUDITED<br>AS AT END OF<br>CURRENT QUARTER<br>30 JUNE 2009<br>RM'000 | AUDITED<br>AS AT PRECEDING<br>FINANCIAL YEAR END<br>31 DECEMBER 2008<br>RM'000 |
|---|--|--|
| <b>ASSETS</b>   |  |  |
| <b>1 Non-current assets</b>   |  |  |
| Property, plant and equipment   | 40,646   | 38,315   |
| Prepaid lease payments  | 49,274   | 49,598   |
|   | 89,920   | 87,913   |
| <b>2 Current assets</b>   |  |  |
| Inventories   | 980  | 676  |
| Trade and other receivables   | 8,546  | 3,125  |
| Cash and bank balances  | 5,458  | 2,529  |
|   | 14,984   | 6,330  |
| Non current assets held for sale  | 5,717  | 5,717  |
|   | 20,701   | 12,047   |
| <b>3 Total assets</b>   | 110,621  | 99,960   |
| <b>EQUITY</b>   |  |  |
| <b>4 Capital and reserves attributable to equity holders of the Company</b> |  |  |
| Share Capital   | 60,000   | 60,000   |
| Revaluation and other reserves  | 46,117   | 46,117   |
| Retained loss   | (56,068)   | (61,548)   |
| <b>Total equity</b>   | 50,049   | 44,569   |
| <b>LIABILITIES</b>  |  |  |
| <b>5 Non current liabilities</b>  |  |  |
| Deferred tax liabilities  | 16,549   | 16,549   |
| Retirement benefits   | 3,425  | 2,858  |
| Borrowings (interest bearing)   | -  | 7  |
| Redeemable Convertible Preference Shares                                    | 10,000   | 10,000   |
|   | 29,974   | 29,414   |
| <b>6 Current liabilities</b>  |  |  |
| Trade and other payables  | 24,642   | 24,830   |
| Retirement benefits   | 537  | 1,146  |
| Borrowings (interest bearing)   | 5,419  | 1  |
|   | 30,598   | 25,977   |
| <b>7 Total liabilities</b>  | 60,572   | 55,391   |
| <b>8 Total equity and liabilities</b>                                       | 110,621  | 99,960   |
| <b>9 Net assets per share (RM)</b>  | 0.83   | 0.74   |

(The Condensed Consolidated Balance Sheet should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2008)

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Statement Of Changes In Equity (unaudited)**  
As at 30 June 2009

**CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**

| Group   | Attributable to equity holders of the parent |                                     |                                   |                               |                           |
|---|--|-------------------------------------|-----------------------------------|-------------------------------|---------------------------|
|   | Share<br>Capital<br>RM'000                   | Share options<br>Reserves<br>RM'000 | Revaluation<br>Reserves<br>RM'000 | Accumulated<br>Loss<br>RM'000 | Total<br>Equity<br>RM'000 |
| Balance as at 31 December 2007                              | 60,000                                       | 5,293                               | 39,772                            | (70,926)                      | 34,139                    |
| Transfer from deferred tax liability                        | -  | -                                   | 1,052                             | -                             | 1,052                     |
| Profit for the year   | -  | -                                   | -                                 | 9,378                         | 9,378                     |
| <b>Balance as at 31 December 2008</b>                       | <u>60,000</u>                                | <u>5,293</u>                        | <u>40,824</u>                     | <u>(61,548)</u>               | <u>44,569</u>             |
| <b>At 31 December 2008</b>                                  | 60,000                                       | 5,293                               | 40,824                            | (61,548)                      | 44,569                    |
| Transfer from deferred tax liability                        | -  | -                                   | -                                 | -                             | -                         |
| Final dividend for financial year ended<br>31 December 2008 | -  | -                                   | -                                 | (900)                         | (900)                     |
| Profit for the period                                       | -  | -                                   | -                                 | 6,380                         | 6,380                     |
| <b>Balance as at 30 June 2009</b>                           | <u>60,000</u>                                | <u>5,293</u>                        | <u>40,824</u>                     | <u>(56,068)</u>               | <u>50,049</u>             |

(The Condensed Consolidated Statements of changes in equity should be read in conjunction with the Audited Financial statements for the year ended 31 December 2008)

**MENTIGA CORPORATION BERHAD**  
(Company No. 10289-K)

**Condensed Consolidated Cash Flow Statements**  
**For the financial period ended 30 June 2009**  
(These figures have not been audited)

|   | <b>Current year<br/>to date<br/>30 June 2009<br/>RM'000</b> | <b>Comparative year<br/>to date<br/>30 June 2008<br/>RM'000</b> |
|---|---|---|
| <b>CASH FLOWS FROM OPERATING ACTIVITIES</b>         |   |   |
| Net profit before tax                               | 6,380   | 1,960   |
| Adjustments for :                                   |   |   |
| - Prepaid lease rental amortised                    | 324   | 324   |
| Property, plant and equipment<br>- depreciation     | 980   | 992   |
| Interest expense                                    | 282   | 320   |
| Provision for retirement benefit                    | 277   | 398   |
|   | <u>8,243</u>  | <u>3,994</u>  |
| Changes in working capital                          |   |   |
| -inventories  | (304)   | (731)   |
| -receivables, deposits and prepayment               | (5,421)   | (582)   |
| -payables   | (1,370)   | 1,374   |
| Cash flow from operations                           | <u>1,148</u>  | <u>4,055</u>  |
| Retirement benefits paid                            | (318)   | (343)   |
| Net cash flow (used in) / from operating activities | <u>830</u>  | <u>3,712</u>  |
| <b>CASH FLOWS FROM INVESTING ACTIVITIES</b>         |   |   |
| Property, plant and equipment<br>- additions        | (3,312)   | (1,571)   |
| Net cash flow (used in) / from investing activities | <u>(3,312)</u>  | <u>(1,571)</u>  |
| <b>CASH FLOWS FROM FINANCING ACTIVITIES</b>         |   |   |
| Proceeds from borrowings                            | 5,416   | -   |
| Repayment of borrowings                             | (5)   | (840)   |
| Repayment of advances to substantial shareholders   | -   | (6,526)   |
| Net cash flow (used in) / from financing activities | <u>5,411</u>  | <u>(7,366)</u>  |
| Net (decrease)/increase in Cash & Cash Equivalents  | 2,929   | (5,225)   |
| Cash & Cash Equivalents as at 1 January             | 2,529   | 6,948   |
| Cash & Cash Equivalents at end of period            | <u>5,458</u>  | <u>1,723</u>  |

(The Condensed Consolidated Cash Flow Statements should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2008)